INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

R'million	Notes	**Unaudited six months ended 31 March 2026**	Unaudited six months ended 31 March 2025 Restated#	Audited year ended 30 September 2025
ASSETS				
Non-current assets				
Property, plant and equipment		**5 953**	5 823	5 946
Right-of-use assets^		**260**	205	315
Goodwill		**1 610**	1 653	1 612
Intangible assets		**1 233**	1 334	1 245
Investments		**779**	895	778
Investments in associated companies		**359**	390	313
Other investments		**409**	493	454
Loans		**11**	12	11
Deferred taxation asset		**–**	26	–
Current assets		**10 348**	18 097	15 088
Inventories		**4 667**	6 025	6 042
Trade and other receivables		**4 663**	5 491	4 170
Tax receivable^		**26**	8	26
Short-term investments		**175**	41	1 781
Cash and cash equivalents		**817**	6 532	3 069
Assets classified as held for sale	8	**1 928**	478	1 971
Total assets		**22 111**	28 511	26 955
EQUITY AND LIABILITIES				
Total equity		**11 322**	19 098	17 239
Issued capital and reserves		**11 067**	18 854	16 984
Non-controlling interests		**255**	244	255
Non-current liabilities		**621**	649	743
Deferred taxation liability		**182**	282	257
Post-retirement medical aid obligation^		**247**	230	245
Long-term borrowings		**192**	137	241
Current liabilities		**9 809**	8 752	8 626
Trade and other payables		**5 210**	5 548	6 293
Rebates and incentives accruals^		**1 333**	1 224	1 040
Employee-related accruals		**416**	392	564
Post-retirement medical aid obligations – short term^		**26**	23	25
Taxation		**412**	874	588
Short-term borrowings[1]		**2 412**	691	116
Liabilities directly associated with assets held for sale	8	**359**	12	347
Total equity and liabilities		**22 111**	28 511	26 955
Net(debt)/cash*		**(1 729)**	5 704	2 881

* Net debt includes lease liabilities and short-term investments. Excluding lease liabilities the net debt is R1.436 billion (2025: R5.933 billion net cash, September 2025: R3.227 billion net cash).

^ These items have been represented separately on the face of the statement of financial position. Right-of-use assets were previously disclosed in property, plant and equipment, tax receivable was previously disclosed in trade and other receivables and rebates and incentives accruals were previously disclosed in trade and other payables. The post-retirement medical aid obligations have been represented to show long-term and short-term separately.

1 Includes the utilisation of borrowing facilities with the group's banking partners amounting to R2.3 billion (2025: R600 million, September 2025: R0.1 million).

\# Restated as required by IFRS 5 discontinued operations (refer to note 7) and for the prior period restatements (refer to note 9).